



GROUP HOLDINGS

台 泥 企 業 團

# Investor Conference

Date: May 19, 2025

Cross

Diversity

Equity

Boundaries

Inclusion



# Consolidated Statement of Comprehensive Income

(NT\$m)	1Q 25	1Q 24	YoY
Operating Revenue	34,956	25,545	37%
Gross Profit	5,894	3,887	52%
<b>Gross Margin</b>	17%	15%	2%
Operating Expenses	3,592	2,687	34%
Operating Profit	2,301	1,200	92%
<b>Operating Margin</b>	6%	5%	1%
Non-operating Profit	(409)	2,151 *	
Income before incomx tax	1,892	3,351 *	
Net Income	768	2,239 *	
<b>Net Margin</b>	2%	9%	
Net Income Attributable to Owners of Parent	527	1,956	
Basic EPS (NT\$/share)	0.07	0.26	

\*Notes: In the same period last year, the company recorded non-operating income of NT\$1.31 billion from a one-time Gain from bargain purchase arising from the acquisition of equity interests in OYAK Cement and Cimpor Portugal

# Segment Revenue and Results

(NT\$m)	1Q 25	1Q 24	YoY
<b>Segment Revenue</b>			
Cement	27,957	18,424	52%
Electricity and energy	2,578	3,767	-32%
Social Transition energy	3,220	2,610	23%
Other	1,202	744	62%
<b><u>Total</u></b>	<b><u>34,956</u></b>	<b><u>25,545</u></b>	<b>37%</b>
<b>Segment Income</b>			
Cement	2,828	1,185	138%
Electricity and energy	(1,199)	(1,039)	-15%
Social Transition energy	552	953	-42%
Other	120	100	19%
<b><u>Total</u></b>	<b><u>2,301</u></b>	<b><u>1,200</u></b>	<b>92%</b>



# Consolidated Balance Sheet

(NT\$m)	1Q 25		FY 24		1Q 24	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents, and Financial assets	183,441	29%	165,823	28%	159,566	28%
Notes and accounts receivable	29,174	5%	30,093	5%	31,172	5%
Inventories	21,854	4%	21,986	4%	18,152	3%
Property, plant and equipment	224,833	36%	214,711	36%	196,451	35%
<b>Total Assets</b>	622,720	100%	593,414	100%	567,987	100%
Current Liabilities	113,309	18%	86,373	14%	83,625	15%
Non-Current Liabilities	192,377	31%	199,132	34%	188,435	33%
<b>Total Liabilities</b>	305,686	49%	285,505	48%	272,060	48%
<b>Total Equity</b>	317,034	51%	307,908	52%	295,927	52%
Total Equity Attributable to Owners of Parent	255,285	41%	248,097	42%	238,925	42%
-Total Share Capital	77,512	12%	77,512	13%	77,512	13%
BPS (NT\$/share)	33.02		32.09		30.90	

THANK YOU